### **VOLUNTEER POLICY**

#### Introduction

- 1.1. This policy sets out the broad principles for voluntary involvement in *Welshpool Community Transport*. It is of relevance to staff, clients, and trustees of the organisation.
- 1.2. This policy was endorsed by the Trustees and will be kept under review to ensure that it remains appropriate to the needs of *Welshpool Community Transport* and its volunteers.

#### Commitment

- 2.1 Volunteers are an established and integral part of the work of *Welshpool Community Transport* Inviting people from the community into our organisation ensures that we have the community's support and input into our activities. Volunteering provides benefits which are above and beyond those supplied by statutory services, and which improve the quality of peoples' lives. Without the involvement of volunteers in this organisation we would not be able to provide the range of services and activities.
- 2.2 **Welshpool Community Transport** is committed to working with volunteers to meet its purpose and objectives. Volunteering involvement in appropriate tasks is welcome, encouraged, developing at all levels of the organisation's activity.

# Values and principles

- 3.1 **Welshpool Community Transport** Recognises volunteering as a means of fulfilling its purposes, and of being of benefit to all people by providing access from the community through volunteers;
- 3.2 Values volunteering as an inclusive act of participation that is itself important in promoting the work of the organisation;
- 3.2 Appreciates that volunteering is enjoyable and can change and enrich the lives of individuals. Successful volunteer involvement takes account of individuals' motivations, aspirations and fulfilment;
- 3.4 Acknowledges volunteering as of wider benefit to society and its beliefs and values:
- 3.5 Will endeavour to match volunteers' skills, knowledge, experience and motivation in a way that best meets the organisation's needs;
- 3.6 Respects volunteers in both listening to and learning from what they have to say;
- 3.7 Values and respects the individual through providing equal opportunities for active involvement within the scope of the organisation's needs and resources;

- 3.8 Values volunteering as integral to its work at all levels and recognises the gifts of time from volunteers as critical to its well-being and success;
- 3.9 Distinguishes volunteering from employment, and puts its flexibility and informality to best effect to complement the work of paid staff.

#### **Definitions**

- 4.1 A volunteer is someone who, without expectation of financial compensation beyond the reimbursement of expenses, performs a task at the request of and on behalf of *Welshpool Community Transport*
- 4.2 The importance of maintaining a balanced, effective and mutually beneficial staff/volunteer partnership is essential. It is based on the principle that staff provide structure, organisation, direction and day-to-day management together with appropriate levels of accountability, while volunteers add value to the organisation's work by performing a wide range of supportive roles, contributing time, flexibility and specialist skills. Within this framework, volunteering is a legitimate and crucial activity that is supported and encouraged by *Welshpool Community Transport* and is not intended to be a substitute for paid employment.
- 4.3 The volunteer role is a gift relationship, binding only in honour, trust and mutual understanding. No enforceable obligation, contractual or otherwise, can be imposed on volunteers to attend, give or be set a minimum amount of time or carry out the tasks provided. Likewise *Welshpool Community Transport* cannot be compelled to provide regular work, payment or other benefit for any activity undertaken.
- 4.4 Although volunteers offer time freely and willingly and without binding obligation, there is a presumption of mutual support and reliability. Reciprocal expectations are acknowledged both what the organisation expects of volunteers and what volunteers expect of the organisation as well as attainment of the high standards on which the organisation's reputation depends.

## Responsibilities

- 5.1 **Welshpool Community Transport** acknowledges the need for a clear, consistent organisational framework for voluntary involvement, which creates a positive climate for development.
- 5.2 Each volunteer has a designated member of staff or volunteer to guide and advise them in their tasks. Volunteers are told who to approach for support and have regular access to that person.
- 5.3 The designated Volunteer manager is responsible for the effective deployment and development of day-to-day voluntary activity.

#### Recruitment and selection

- 6.1 **Welshpool Community Transport** is committed to equal opportunities and believes that volunteering should be open to all regardless of age, gender, ethnicity, ability, religion, political beliefs. The acceptance of volunteer assistance for a particular role is made on merit, the sole selection criterion being the individual's suitability to carry out agreed tasks.
- 6.2 Volunteers will be asked to provide references and will be selected on their suitability for the volunteering tasks, matching volunteer's skills and interests with the organisation's needs.
- 6.3 There is no lower age limit for the recruitment of younger volunteers provided they are able to make a useful contribution, they are undertaking suitable tasks for which there is no legal minimum age, they are supervised and not left alone, and a parent or guardian has given permission if they are under eighteen.
- 6.4 There is no upper age limit and the organisation recognises the valuable contribution made by older volunteers in terms of knowledge and experience. An annual review will assess volunteer's continued capacity to undertake tasks.
- 6.5 Volunteers will be invited for an informal interview where a mutually suitable role will be identified. Volunteers will be asked to provide references, and may be required to undertake a police check if the position involves working with children or vulnerable adults.

Note: Volunteers have a clear and concise description of their role and tasks. The Volunteer manager prepares these after discussions with the volunteer. The underlying principle is the identification of real need for a task to be undertaken.

# **Training and development**

- 7.1 New volunteers are made to feel welcome and provided with a copy of the Volunteer's Pack which includes aims and objectives of the organisation plus an introduction to relevant policies such as the Volunteering policy, health and safety, equal opportunities, confidentiality, and settling differences. An induction plan relevant to their role will also be included.
- 7.2 The development of training and support for volunteers is a high priority for the organisation in order to provide them with the necessary information and skills to carry out their tasks.
- 7.3 Training on 'Working with volunteers' will be available for staff and volunteers involved in volunteer management.

- 7.4 Examination of the effective involvement of volunteers will form part of the organisation's annual review of its activities and will be reported upon in the Annual Report.
- 7.5 The views of staff, volunteers and service users will be sought to identify opportunities to develop volunteering

## Support and recognition

- 8.1 Volunteer managers will discuss the progress of volunteers on a regular basis in order to assess performance and identify potential training needs. Volunteers will also be encouraged to contribute ideas and views on the development of volunteer-led services.
- 8.2 Volunteers are able to claim out of pocket expenses, at the discretion of the market manager/committee member, subject to the production of receipts. Mileage rates will be paid according to guidance provided by the Inland Revenue.
- 8.3 An annual event will be organised where volunteers' contribution can be formally recognised.

#### Conditions of service

- 9.1 The organisation's liability insurance policies include the activities of volunteers and liability towards them.
- 9.2 Personal accident insurance is in force for the benefit of volunteers and claims are made at the discretion of *Welshpool Community Transport*.
- 9.3 The organisation does not insure the personal possessions of volunteers against loss or damage.
- 9.4 Personal information recorded about volunteers is stored and maintained with appropriate safeguards for confidentiality. Volunteers are informed of their rights, under data protection legislation, to have access to personal records.
- 9.5 The organisation advises volunteers of the need for confidentiality where they have access to sensitive information about the organisation which is not public knowledge.
- 9.6 The organisation recognises that volunteers may cease their involvement at any time. Exit interviews are offered to ascertain why a volunteer is leaving, share any learning points and establish whether they may want to be involved again in the future.

#### Settling difficulties

10.1 **Welshpool Community Transport** aims to treat all volunteers fairly, objectively and consistently. The volunteer manager is responsible for handling problems regarding volunteer conduct or complaints. They seek to ensure that volunteers' views are heard, noted, acted upon promptly, and aim for a positive and amicable solution based on the organisation's guidelines for settling differences.

Be free from discrimination

• Be shown appreciation

Respect confidentiality

# Rights and responsibilities

11.1 *[organisation name]* recognises the right of volunteers to:

- Know what is expected of them
- Be paid expenses
- Be insured
- Have safe working conditions
- Have clearly specified lines of support and supervision

Make the most of training and support opportunities

- Know what their rights and responsibilities are if something goes wrong
- Have the opportunity for personal development

11.2 In return volunteers are expected to

- Be reliable
- Be honest
- Carry out tasks in a way which reflects the aims and values of the organisation
- Work within agreed guidelines and remits.

R A Robinson MBE FRICS FSLCC Chair **April 2025**